

Voting rights notification

Publication pursuant to sections 26 (1) and 21 (1a) WpHG [Securities Trading Act]

ISIN DE0006223407, WKN 622340

The Kingdom of the Netherlands, represented by its Ministry of Finance, Korte Voorhout 7, 2511 CW, the Hague, the Netherlands, represented by its Director of the Financing Directorate, Mr. Helmer Vossers, has informed us pursuant to section 21 (1a) WpHG that on 20 December 2016, the date of the first-time admission of the shares of ProCredit Holding AG & Co. KGaA, Rohmerplatz 33 – 37, Frankfurt/Main, Germany, to trading on the regulated market (Prime Standard) of the Frankfurt Stock Exchange (*Frankfurter Wertpapierbörse*), its voting rights in ProCredit Holding AG & Co. KGaA amounted to 4.98% of the total voting rights (2,665,638 voting rights).

These voting rights are attributed to the Kingdom of the Netherlands via Nederlandse Financierings-Maatschappij voor Ontwikkelingslanden N.V., the Hague, the Netherlands, pursuant to section 22 (1) sentence 1 no. 1 WpHG.

Frankfurt/Main, Germany, 28 December 2016

ProCredit Holding AG & Co. KGaA
ProCredit General Partner AG
The Management Board