



ProCredit Holding AG & Co. KGaA
Frankfurt am Main

Dividend announcement for the fiscal year 2016

-Non-binding translation-

The ordinary Annual General Meeting held on 17 May 2017 has approved the appropriation of a portion of the retained earnings for the financial year 2016 in the amount of EUR 20,346,751.92 for the distribution of a dividend of EUR 0.38 per no-par value registered share.

The dividend will be paid exclusively in cash.

The distribution of the dividend to the shareholders will be carried out by the depository banks on 22 May 2017.

The paying agent is the **KAS Bank N.V. - German Branch** -, Frankfurt am Main.

The dividend will be paid out via Clearstream Banking AG, Eschborn, to the shareholders' accounts held at the depository banks.

The dividend is generally subject to capital gains taxation (including a solidarity surcharge and, if applicable, Church tax).

The dividend distributed to domestic shareholders is taxed in accordance with the provisions of German income tax and corporation tax law. Depending on the individual circumstances of the shareholder, the tax deduction may be omitted, or reimbursement of the withheld capital gains tax, the solidarity surcharge and, if applicable, the Church tax can be applied for.

In the case of foreign shareholders, the capital gains tax withheld and the solidarity surcharge may be reduced in accordance with existing agreements for the avoidance of double taxation between the Federal Republic of Germany and the respective country of residence.

The shareholders are advised to seek advice on the tax treatment of the dividend.

Frankfurt am Main, May 2017

ProCredit Holding AG & Co. KGaA

ProCredit General Partner AG

Management Board

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