

NON-BINDING TRANSLATION



To the

Chairman of the Supervisory Board
of ProCredit Holding AG & Co. KGaA

26 March 2018

Proposal for the appropriation of profit

ProCredit General Partner AG proposes the following appropriation of the profit reported for the financial year 2017:

	Proposal for the appropriation of profit (in EUR)
Payment of a dividend of EUR 0.27 per share with a proportionate amount of the share capital of the Company of EUR 5 bearing entitlement to receive a dividend	15,902,592.84
Profit carried forward to a new account	114,849,423.58
Profit	130,752,016.42

The Management Board of ProCredit General Partner AG
as the sole liable managing entity
of ProCredit Holding AG & Co. KGaA

Borislav Kostadinov

Sandrine Massiani

Dr Gabriel Schor