

Voting rights notification

Publication pursuant to sections 26 (1) and 21 (1a) WpHG [Securities Trading Act]

ISIN DE0006223407, WKN 622340

The Kingdom of Belgium, represented by the Deputy Prime Minister and Minister for Development Cooperation, Digital Agenda, Telecommunications and Postal Services, Mr. Alexander De Croo, has informed us pursuant to section 21 (1a) WpHG that on 20 December 2016, the date of the first-time admission of the shares of ProCredit Holding AG & Co. KGaA, Rohmerplatz 33 – 37, Frankfurt/Main, Germany, to trading on the regulated market (Prime Standard) of the Frankfurt Stock Exchange (*Frankfurter Wertpapierbörse*), its voting rights in ProCredit Holding AG & Co. KGaA amounted to 4.98% of the total voting rights (2,664,851 voting rights).

These voting rights are attributed to the Kingdom of Belgium via the Belgian Investment Company for Developing Countries S.A., Brussels, Belgium, pursuant to section § 22 (1) sentence 1 no. 1 WpHG.

Frankfurt/Main, Germany, 16 January 2017

ProCredit Holding AG & Co. KGaA
ProCredit General Partner AG
The Management Board